



IPEBLA

International Pension and Employee Benefits Lawyers Association

Teleconference: "Using offshore trusts in relation to employee benefit plans"

Date: Tuesday 27 January 2009¹

Time: 11:00 a.m. Eastern Standard Time (New York, NY and Toronto, Canada time)
4:00 p.m. UK time
5:00 p.m. Central European Time

The IPEBLA Teleconference Committee has assembled an expert panel of speakers who will address the topic "Using offshore trusts in relation to employee benefit plans".

This Teleconference will be conducted in English.

Speakers: Michael Beatty, Butterfield Corporate Trust, Bermuda
John Lewis, Mourant de Feu & Jenne, Guernsey
Susan Serota, Pillsbury Winthrop Shaw Pittman LLP, USA
Danny Tsang and Ian Fraser, K&L Gates LLP, UK

Moderator: Jane Marshall, Macfarlanes, UK

This Teleconference considers the role that off-shore trusts can play in relation to employee benefit plans, including pension and share plans. What motivates the use of offshore trusts, and what sort of vehicles are available? What are the pros and cons for employees and employers, and what key issues arise?

¹ Recorded replay will be available until Friday 27 February 2009.

Length of teleconference

The teleconference will run for 90 minutes altogether, which will include up to 20 minutes for questions and comments from delegates.

This teleconference will also be available as a recorded replay. Please see replay schedule below. The replay will include the presentation and questions and answers but will not include a live opportunity to ask questions.

Timing

TIME OF TELECONFERENCE		
27 January 2009	08.00	USA/Canada: Pacific Time
	11.00	USA/Canada: Eastern Standard Time
	16.00	UK
	17.00	Johannesburg, South Africa Central Europe
TIME OF REPLAY		
Up to 27 February 2009	09.00-17.00	Hong Kong
		Sydney, Australia
		Auckland, New Zealand
		New Delhi, India

Teleconference format

For those not familiar with the format of a teleconference, it is a bit like listening to a radio programme on the topic in question.

The expert panel will discuss the chosen topic. Those who have signed up for the teleconference receive details of the dial-in number and PIN code for the teleconference and copies of the slides or other materials to which the speakers will be talking.

You will receive an electronic confirmation with dial-in instructions for the call once you have registered. The confirmation includes the dial-in telephone number, the website address with the PowerPoint presentation and the pass code to enter the site.

For those joining the live discussion, you will have the opportunity to ask questions of the speakers. For those joining the replay, you will hear the replay and the question and answer session.

REGISTRATION FORM

Teleconference: "Using offshore trusts in relation to employee benefit plans"

Date: 27 January 2009

The price for this teleconference (whether live session or replay) is **US\$75.00 for IPEBLA members** and **US\$125.00 for non-members**. To register, please complete the form below and fax (+1 416 929 5256) to IPEBLA or e-mail (ipebla@managingmatters.com) with credit card payment for the registration fee.

Teleconference delegates who are not yet members of IPEBLA but who apply to join on or before 26 February 2009 will receive a US\$50.00 reduction in their membership fee.

The registration deadline for the live teleconference is 27 January 2009. The registration deadline for the replay is 26 February 2009.

I am an IPEBLA member ☐ I am not an IPEBLA member ☐ I would like to become a member ☐

Mr. ☐ Ms. ☐ Mrs. ☐ Dr. ☐ Other: _____

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Name On Card/Signature: _____

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Please indicate for which format you are registering:

Live session ☐ **Replay session** ☐

If you need further information please call the IPEBLA office at +1-416-693-7775 or toll free +1-866-444-3387 (US/Canada only) or e-mail: ipebla@managingmatters.com.